



# MIDDLEsex SHOREline Association of REALTORS, Inc.



222 Old Boston Post Road • Old Saybrook, CT 06475  
Phone (860) 395-0588 • Fax: (860) 395-3317

**TO:** Prospective Members  
Middle-Shore Association of REALTORS®, Inc.

**FROM:** Rachael Keating  
Membership Administrator

**RE:** Membership Information

Thank you for your interest in membership with the Middlesex Shoreline Association of REALTORS®, Inc. The procedure for becoming a REALTOR® member in our Association is as follows:

1. An application for membership with a one-time application fee of \$225.00 is submitted to the Association office. This fee is waived if you are or have been a member of another Association of REALTORS® in the state of Connecticut within the last year.
2. Dues are payable with submission of application materials. Middle-Shore local dues are \$275.00; State Association dues are \$155.00 plus the \$10.00 Issues Advocacy Assessment; National Association dues are \$80.00 plus the \$35.00 Public Awareness Campaign Special Assessment. All three are on an annual basis and required. If you have paid State and/or National through another local Association, a dues waiver issued through your primary Association is acceptable. Dues are pro-rated on a monthly basis, however the NAR and CAR Assessments are not pro-ratable.
3. If you are electing to join the Connecticut Multiple Listing Service (CTMLS) please include the CTMLS Subscription Agreement along with payment of prorated semi-annual MLS subscription fees. If you are paying by check the payment needs to be submitted separately and payable to "CTMLS".
4. A new member Orientation class is a mandatory prerequisite for REALTOR® membership. Orientation is waived if you are or have been a member of another Association of REALTORS® in the state of Connecticut within the last year.
5. Upon completion of Orientation, new members are invited as the Association's guest for an official induction ceremony held during one of our General Membership Meetings.

If we can be of further assistance to you or answer any questions relating to this matter, do not hesitate to contact our office at (860) 395-0588 or (800) 711-9994. We look forward to your membership.

## 2010 DUES MONTHLY PRORATION

This year dues are prorated on a monthly basis.  
Please refer to the following charts for members/new members.

### REALTOR®

2010	<u>JAN</u>	<u>FEB</u>	<u>MAR</u>	<u>APR</u>	<u>MAY</u>	<u>JUNE</u>	<u>JULY</u>	<u>AUG</u>	<u>SEPT</u>	<u>OCT</u>	<u>NOV</u>	<u>DEC</u>
<b>MSAR</b>	\$ 275.00	\$ 252.08	\$ 229.17	\$ 206.25	\$ 183.33	\$ 160.42	\$ 137.50	\$ 114.58	\$ 91.67	\$ 68.75	\$ 45.83	\$ 22.92
<b>CAR</b>	165.00	152.08	139.17	126.25	113.33	100.42	87.50	74.58	61.67	48.75	35.83	22.92
<b>NAR</b>	<u>115.00</u>	<u>108.33</u>	<u>101.67</u>	<u>95.00</u>	<u>88.33</u>	<u>81.67</u>	<u>75.00</u>	<u>68.33</u>	<u>61.67</u>	<u>55.00</u>	<u>48.33</u>	<u>41.67</u>
<b>TOTAL</b>	<b>\$555.00</b>	<b>\$ 512.49</b>	<b>\$ 470.01</b>	<b>\$ 427.50</b>	<b>\$ 384.99</b>	<b>\$ 342.51</b>	<b>\$ 300.00</b>	<b>\$ 257.49</b>	<b>\$ 215.01</b>	<b>\$ 172.50</b>	<b>\$ 129.99</b>	<b>\$ 87.51</b>

CAR Note: Included is \$10 for the Issues Advocacy Assessment fee, which is not pro-ratable

NAR Note: Included is \$35 for the Public Awareness Campaign special assessment, which is not pro-ratable

### REALTOR® NEW MEMBER

2010	<u>JAN</u>	<u>FEB</u>	<u>MAR</u>	<u>APR</u>	<u>MAY</u>	<u>JUNE</u>	<u>JULY</u>	<u>AUG</u>	<u>SEPT</u>	<u>OCT</u>	<u>NOV</u>	<u>DEC</u>
<b>DUES</b>	\$ 555.00	\$ 512.49	\$ 470.01	\$ 427.50	\$ 384.99	\$ 342.51	\$ 300.00	\$ 257.49	\$ 215.01	\$ 172.50	\$ 129.99	\$ 87.51
Orientation	225.00	225.00	225.00	225.00	225.00	225.00	225.00	225.00	225.00	225.00	225.00	225.00
<b>TOTAL</b>	<b>\$ 780.00</b>	<b>\$ 737.49</b>	<b>\$ 695.01</b>	<b>\$ 652.50</b>	<b>\$ 609.99</b>	<b>\$ 567.51</b>	<b>\$ 525.00</b>	<b>\$ 482.49</b>	<b>\$ 440.01</b>	<b>\$ 397.50</b>	<b>\$ 354.99</b>	<b>\$ 312.51</b>

CAR Note: Included is \$10 for the Issues Advocacy Assessment fee, which is not pro-ratable

NAR Note: Included is \$35 for the Public Awareness Campaign special assessment, which is not pro-ratable

### AFFILIATE

2010	<u>JAN</u>	<u>FEB</u>	<u>MAR</u>	<u>APR</u>	<u>MAY</u>	<u>JUNE</u>	<u>JULY</u>	<u>AUG</u>	<u>SEPT</u>	<u>OCT</u>	<u>NOV</u>	<u>DEC</u>
<b>MSAR</b>	\$ 175.00	\$ 160.42	\$ 145.83	\$ 131.25	\$ 116.67	\$ 102.08	\$ 87.50	\$ 72.92	\$ 58.33	\$ 43.75	\$ 29.17	\$ 14.58
<b>CAR</b>	<u>155.00</u>	<u>142.08</u>	<u>129.17</u>	<u>116.25</u>	<u>103.33</u>	<u>90.42</u>	<u>77.50</u>	<u>64.58</u>	<u>51.67</u>	<u>38.75</u>	<u>25.83</u>	<u>12.92</u>
<b>TOTAL</b>	<b>\$ 330.00</b>	<b>\$ 302.50</b>	<b>\$ 275.00</b>	<b>\$ 247.50</b>	<b>\$ 220.00</b>	<b>\$ 192.50</b>	<b>\$ 165.00</b>	<b>\$ 137.50</b>	<b>\$ 110.00</b>	<b>\$ 82.50</b>	<b>\$ 55.00</b>	<b>\$ 27.50</b>

Note that Affiliate Members are not assessed by CAR for Issues Advocacy

### CTMLS SUBSCRIBER FEE PRORATION BY MONTH JOINING

2010	<u>JAN</u>	<u>FEB</u>	<u>MAR</u>	<u>APR</u>	<u>MAY</u>	<u>JUNE</u>	<u>JULY</u>	<u>AUG</u>	<u>SEPT</u>	<u>OCT</u>	<u>NOV</u>	<u>DEC</u>
<b>CTMLS</b>	<b>\$ 105.04</b>	<b>\$ 78.78</b>	<b>\$ 52.52</b>	<b>\$ 183.82</b>	<b>\$ 157.56</b>	<b>\$ 131.30</b>	<b>\$ 105.04</b>	<b>\$ 78.78</b>	<b>\$ 52.52</b>	<b>\$ 183.82</b>	<b>\$ 157.56</b>	<b>\$ 131.30</b>

For your information, the amount of 2010 REALTOR® Local dues which is dedicated to lobbying and therefore nondeductible is 8% of \$275 (\$22.00).

For your information, the amount of 2010 Affiliate Local dues which is dedicated to lobbying and therefore nondeductible is 8% of \$175 (\$14.00).

The amount of 2010 CAR dues which is dedicated to lobbying and therefore nondeductible is 27% of \$155 (\$42.00).

CAR dues include a \$5 Issue Advocacy Assessment portion which is not deductible.

The nondeductible portion for NAR is 32% of \$80 (\$26.00).

NAR dues include a \$35 Public Awareness Campaign special assessment, which is fully deductible.

The assessment fee for both NAR (\$35) and CAR (\$10) is not subject to proration.

CTMLS Fees are payable separately from Association fees, by Credit Card or Check made out to CTMLS.

CTMLS fees are based upon their semi-annual billing.

The CTMLS billing cycle periods are May through October and November through April.

**MIDDLESEX SHORELINE ASSOCIATION OF REALTORS®, INC.**

222 Old Boston Post Road • Old Saybrook, CT 06475

Phone (860) 395-0588 • Fax: (860) 395-3317

To the Middlesex Shoreline Association of REALTORS®, I hereby apply for REALTOR® Membership in the above named Board and am enclosing my check in the amount of \$ **225.00** for a one time application fee and \$ **555.00\*** for my 2010 Dues payable to Middlesex Shoreline Association of REALTORS®. My application fee and 2010 dues will be returned to me in the event of non-election. In the event of my election, I agree to abide by the Code of Ethics of the National Association of REALTORS®, which includes the duty to arbitrate, and the Constitution, Bylaws and Rules and Regulations of the above named Board, the State Association and the National Association, and if required, I further agree to satisfactorily complete a reasonable and non-discriminatory written examination on such Code, Constitutions, Bylaws and Rules and Regulations. I understand membership brings certain privileges and obligations that require compliance. Membership is final only upon approval by the Board of Directors and may be revoked should completion of requirements, such as orientation, not be completed within timeframe established in the association's bylaws. I understand that I will be required to complete periodic Code of Ethics training as specified in the association's bylaws as a continued condition of membership.

**NOTE:** Applicant acknowledges that if accepted as a member and he/she subsequently resigns from the Board or otherwise causes membership to terminate with an ethics complaint pending, the Board of Directors may condition renewal of membership upon applicant's certification that he/she will submit to the pending ethics proceeding and will abide by the decision of the hearing panel. If applicant resigns or otherwise causes membership to terminate, the duty to submit to arbitration continues in effect even after membership lapses or is terminated, provided the dispute arose while applicant was a REALTOR®.

\* Amount shown may be prorated according to month joining. I hereby submit the following information for your consideration:

Name: \_\_\_\_\_

Real Estate License #: \_\_\_\_\_ Driver's License # and State: \_\_\_\_\_

Licensed/certified appraiser?: [  ] Yes [  ] No Appraisal License #: \_\_\_\_\_

Office Name: \_\_\_\_\_

Office Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ E-Mail: \_\_\_\_\_

Residence Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ E-Mail: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Preferred Mailing: [  ] Home [  ] Office Preferred Phone: [  ] Home [  ] Office

Are you presently a member of any other Association of REALTORS®? [  ] Yes [  ] No

If yes, name of Association and type of membership held: \_\_\_\_\_

Have you previously held membership in any other Association of REALTORS®? [  ] Yes [  ] No

If yes, name of Association and type of membership held: \_\_\_\_\_

Have you been found in violation of the Code of Ethics or other membership duties in any Association of REALTORS® in the past three (3) years or are there any such complaints pending? [  ] Yes [  ] No (If yes, provide details as an attachment.)

If you are now or have ever been a REALTOR®, indicate your NAR membership (NRDS) #: \_\_\_\_\_

and last date (year) of completion of NAR's Code of Ethics training requirement: \_\_\_\_\_

**Are you a principal, partner, corporate officer or branch office manager?** [  ] Yes [  ] No **If yes, you must also complete 2<sup>nd</sup> page of this application.**

I hereby certify that the foregoing information furnished by me is true and correct, and I agree that failure to provide complete and accurate information as requested, or any misstatement of fact, shall be grounds for revocation of my membership if granted. I further agree that, if accepted for membership in the Board, I shall pay the fees and dues as from time to time established. **NOTE:** Payments to the Middlesex Shoreline Association of REALTORS® are not deductible as charitable contributions. Such payments may, however, be deductible as an ordinary and necessary business expense. No refunds.

By signing below I consent that the REALTOR® Associations (local, state, national) and their subsidiaries, if any (e.g., MLS, Foundation) may contact me at the specified address, telephone numbers, fax numbers, email address or other means of communication available. This consent applies to changes in contact information that may be provided by me to the Association(s) in the future. This consent recognizes that certain state and federal laws may place limits on communications that I am waiving to receive all communications as part of my membership.

Dated: \_\_\_\_\_

Signature: \_\_\_\_\_

(Optional Information): Date of Birth: \_\_\_\_\_  
Social Security Number: \_\_\_\_\_  
Specialty: [  ] Residential [  ] Commercial [  ] Resort [  ] International [  ] Other: \_\_\_\_\_  
How long with current real estate firm? \_\_\_\_\_ Previous real estate firm (if applicable): \_\_\_\_\_  
Number of years engaged in the real estate business: \_\_\_\_\_

**APPLICATION FOR REALTOR® MEMBERSHIP: PAGE 2 FOR DESIGNATED BROKERS/BRANCH MANAGERS**

Company information:     Sole Proprietor     Partnership     Corporation     LLC(Limited Liability Company)

Your position:     Principal     Partner     Corporate Officer     Branch Office Manager

Names of other Partners/Officers/ of your firm:

\_\_\_\_\_

Have you ever been refused membership in any other Association of REALTORS®? [  ] Yes [  ] No  
If yes, state the basis for each such refusal and detail the circumstances related thereto:

\_\_\_\_\_

Is the Office Address, as stated, your principal place of business? [  ] Yes [  ] No  
If not, or if you have any branch offices, please indicate and give address:

\_\_\_\_\_

Do you hold, or have you ever held, a real estate license in any other state? [  ] Yes [  ] No  
If so, where:

\_\_\_\_\_

Have you or your firm been found in violation of state real estate licensing regulations within the last three years? If yes, provide details:

\_\_\_\_\_

Have you or you firm been convicted, adjudged, or otherwise recorded as guilty by a final judgment of any court of competent jurisdiction of a felony or other crime. If yes, provide details:

\_\_\_\_\_

I hereby certify that the foregoing information furnished by me is true and correct, and I agree that failure to provide complete and accurate information as requested, or any misstatement of fact, shall be grounds for revocation of my membership if granted. I further agree that, if accepted for membership in the Board, I shall pay the fees and dues as from time to time established. **NOTE:** Payments to the Middlesex Shoreline Association of REALTORS® are not deductible as charitable contributions. Such payments may, however, be deductible as an ordinary and necessary business expense. No refunds.

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Dated: \_\_\_\_\_

Signature: \_\_\_\_\_

# ORIENTATION NOTICE



## MIDDLEsex SHOREline Association of REALTORS, Inc.



**DATES:** Thursday, January 21<sup>st</sup>, 2010  
(Circle One) Thursday, May 20<sup>th</sup>, 2010  
Thursday, September 16<sup>th</sup>, 2010  
Thursday, December 9<sup>th</sup>, 2010

**TIME:** 8:30 AM – 4:30 PM

**LOCATION:** Midd-Shore Association Office

The MANDATORY Orientation course is offered for all real estate licensees and certified or licensed appraisers interested in membership in the MIDDLEsex-SHOREline Association of REALTORS®. Orientation is a prerequisite for membership. New members must attend one of the first two Orientations offered from the date joined to be in good standing.

A completed application should be on file for each registrant, as well as the one-time application fee of \$225.00.

TO REGISTER, return to: Midd-Shore Association of REALTORS®  
222 Old Boston Post Road, Old Saybrook CT 06475  
Fax: (860) 395-3317 Phone: (860) 395-0588

**YES, I want to become a member of the Midd-Shore Association of REALTORS®.  
Please add my name to the Orientation Course circled above.**

**NAME:** \_\_\_\_\_

**COMPANY:** \_\_\_\_\_ **ADDRESS:** \_\_\_\_\_

**WORK PHONE:** \_\_\_\_\_ **HOME PHONE:** \_\_\_\_\_

**E-MAIL:** \_\_\_\_\_ **APPLICATION ON FILE?** \_\_Yes \_\_ No

\*\*\*\*\* PLEASE NOTE \*\*\*\*\*

ALL CELL PHONES MUST BE TURNED OFF AND USED ONLY DURING BREAKS